**Summary:** provides integrated energy and energy services with the ability to offer physical delivery and management of both electricity and natural gas throughout the U.S. and abroad.

**Company Highlights**

- Duke Energy Corp is still undervalued and also has a high RV, which shows that it has room for significant growth and price appreciation.
- Duke Energy Corp has a forecasted Earnings Growth Rate of 22%.
- Duke Energy is diversified into franchised electric, natural gas transmission, field services, international energy, and other industries.

**Considerations**

- Through the recent hurricane disasters and rising gas/oil prices we believe consumer confidence will decrease over the next year.
- Our overall outlook on the market over the next year is bearish and we believe the greatest opportunities for growth are abroad.
- Duke Energy’s international opportunities primarily persist in Latin America and in Canada. We would prefer opportunities in developing nations such as Eastern Asia, and the Middle East.

**Analysts Opinion:** Duke Energy Corp is undervalued at $26.1 as our DCF model suggests. We believe DUK will outperform the market over the next 12 months through their growth opportunities and industry leadership.