A Phylogeny of the Neotropical Nectar-Feeding Bats (Chiroptera: Phyllostomidae) Based on Morphological and Molecular Data

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We present a phylogeny of 35 species of nectar-feeding bats based on 119 morphological characters: 62 from the skin, skull, and dentition and 57 soft tissue characters (the latter from Wetterer et al., 2000). These data support monophyly of the subfamilies Brachyphyllinae, Phyllonycterinae, and Glossophaginae, and the tribes Glossophagini and Lonchophyllini. Our analysis contradicts the phylogeny estimated from the RAG-2 gene, which does not support a monophyletic Glossophaginae (Baker et al., 2000). Parsimony analysis of a combined matrix, containing morphological characters and RAG-2 sequences, results in a phylogeny that includes Brachyphyllinae and Phyllonycterinae in Glossophaginae. Support for most clades is stronger than in the morphological tree, but support for basal nodes of the phylogeny remains weak. The weak support at these basal nodes underscores the historical disagreements regarding relationships among these taxa; combining morphological and molecular data has not improved support for these nodes. Uncertainty regarding basal relationships complicates description of morphological change during the evolution of nectarivory in the Phyllostomidae.

KEY WORDS: Phyllostomidae, Glossophaginae, Brachyphyllinae, Phyllonycterinae, nectar-feeding, RAG-2.

INTRODUCTION

The taxonomic history of the nectar-feeding phyllostomid bats has been dominated by questions pertaining to the relationships among three major groups (Table I), the Caribbean subfamilies Brachyphyllinae and Phyllonycterinae and the more broadly distributed Glossophaginae. There has been little consensus regarding relationships among these groups. Some researchers have included *Brachyphylla* in the subfamily Phyllonycterinae (Silva-Taboda and Pine, 1969; Smith, 1976; Corbet and Hill, 1980; Baker *et al.*, 1981), some have elevated *Brachyphylla* to a monotypic subfamily (Simpson, 1945; de la Torre, 1961; Koopman and Jones, 1970; Griffiths, 1982, 1983; Gimenez *et al.*, 1996;

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Wetterer *et al.*, 2000), and others have argued that *Brachyphylla* and Phyllonycterinae form a clade within the Glossophaginae (Gardner, 1977; Baker and Bass, 1979; Honeycutt and Sarich, 1987; McKenna and Bell, 1997; Baker *et al.*, 2000). Further, species of the genera *Lionycteris*, *Lonchophylla*, and *Platalina* have been considered a clade either distinct at the subfamily level (Lonchophyllinae, Griffiths, 1982) or more recently, as a tribe within the Glossophaginae (Lonchophyllini, Wetterer *et al.*, 2000).

Several researchers have used data from morphological or molecular sources to reject the monophyly of Glossophaginae (Baker, 1967; Phillips, 1971; Griffiths, 1982; Baker *et al.*, 2000). The most specialized members of the Glossophaginae have been placed into a single tribe, Glossophagini, by Wetterer *et al.* (2000). Based on molecular studies, however, Baker (pers. commun.) has suggested that this arrangement results in a classification that is paraphyletic at several levels. Among his recommendations is

Table I. Taxonomy of Nectar-Feeding Phyllostomid Bats^a

Subfamily	Tribe	Genus	Species
Brachyphyllinae		Brachyphylla	cavernarum
Phyllonycterinae		Phyllonycteris	nana aphylla poeyi
		Erophylla	bombifrons sezekorni
Glossophaginae	Glossophagini	Anoura	caudifer cultrata geoffroyi latidens
		Choeronycteris Choeroniscus	mexicana godmani minor periosus
		Hylonycteris	underwoodi
		Lichonycteris	obscura
		Musonycteris	harrisoni
		Scleronycteris	ega
		Glossophaga	commissarisi leachii longirostris morenoi soricina
		Leptonycteris	curasoae nivalis yerbabuenae
		Monophyllus	plethodon redmani
	Lonchophyllini	Lionycteris	spurelli
		Lonchophylla	handleyi hesperia mordax robusta thomasi
		Platalina	genovensium

^aAfter Wetterer et al. (2000).

the division of Glossophagini into two groups, which we will here refer to informally as "glossophagines" (genera *Glossophaga*, *Leptonycteris*, and *Monophyllus*) and "choeronycterines" (genera *Anoura*, *Choeronycteris*, *Choeroniscus*, *Hylonycteris*, *Lichonycteris*, *Musonycteris*, and *Scleronycteris*).

Questions regarding relationships among nectar-feeding phyllostomid bats continue to intrigue systematists for several reasons. These bats represent the largest radiation of mammalian nectarivores; their wide range of specialization provides a unique opportunity to study the evolution of nectar-feeding behavior. They occupy an array of habitats, from the southwestern United States to the Amazon basin, permitting comparisons among bats feeding in different ecosystems. The group includes several island taxa, thus presenting the opportunity for addressing questions about island biogeography. A well-resolved phylogeny is needed to provide an historical context for these studies.

Three components of this phylogeny are of special interest. First is the placement within Phyllostomidae of the clades Brachyphyllinae, Phyllonycterinae, Lonchophyllini, and the two subgroups within Glossophagini referred to by Baker (pers. commun.) as glossophagines and choeronycterines. Data from different sources offer conflicting hypotheses of relationship among these five groups, while at the same time supporting each of the five as a separate, well-defined clade. Resolution of the relationships among these basal groups is critical for understanding the origin of nectarivory in phyllostomid bats. A second question of special interest concerns placement of the island genera (*Brachyphylla*, *Phyllonycteris*, *Erophylla*, and *Monophyllus*); how are these island taxa interrelated and how many independent colonization events are required to explain their occurrence in the Caribbean? Finally, an understanding of relationships among the most specialized of the nectar-feeding bats (the choeronycterine genera *Anoura*, *Choeronycteris*, *Choeroniscus*, *Hylonycteris*, *Lichonycteris*, *Musonycteris*, and *Scleronycteris*) would provide an historical framework for exploring the evolution of features associated with obligate nectarivory.

The nectar-feeding phyllostomids exhibit a wide range of dietary specialization. One persistent difficulty in studying the evolution of these feeding strategies is the flexibility of diet in most species in the Phyllostomidae. Some species that are primarily frugivorous or insectivorous, such as Phyllostomus discolor, occasionally supplement their diet with nectar (Heithaus et al., 1974, 1982; Hopkins, 1984; Ramirez et al., 1984; Buzato and Franco, 1992; Gribel and Hay, 1993; Valiente-Baneut et al., 1997; Gribel et al., 1999). These 'generalist' species access nectar by landing on the plant and draining the corolla (Heithaus et al., 1974; Voss et al., 1980; Fisher, 1992; Machado et al., 1998; Gibbs et al., 1999). At the other end of the spectrum are the specialized nectarivores, bats that seem to include a significant amount of nectar in their diet. Specialized nectarivores hover at the flower while feeding and drink small quantities of nectar at each corolla. They are much more effective pollinators than are generalists (Heithaus, et al., 1982; Herrera and Del Rio, 1998) and their pollination services have allowed them to influence the size, shape, density, and nectar concentrations of their host plants (Hopkins, 1984; Eguiarte and Burquez, 1987; Gribel and Hay, 1993; Luckow and Hopkins, 1995). In turn, the morphology of their host plants has probably influenced the evolution of bat structures associated with nectar feeding. The bats examined here represent the entire range of specialization for nectarivory, from species that occasionally consume nectar, e.g., Brachyphylla cavernarum (Nellis and Ehle, 1977), to species that rely on nectar as the main component of their diet, e.g., Hylonycteris underwoodi (Jones and Homan, 1974).

Morphological specializations of the nectarivorous phyllostomid bats are extraordi-

nary. These include an elongated and extensile tongue, often with brush-like papillae on the tip, an elongated rostrum, reduction or loss of the incisors, reduction of the molars and premolars, and the ability to hover efficiently while feeding (Griffiths, 1982; Gimenez *et al.*, 1996; Phillips, 1971; Winter, 1998; Winter *et al.*, 1998). The potential for convergence in morphological features associated with nectarivory seems high. If convergence is common for these features, then phylogenies based on them are likely to mislead with respect to historical relationships among species (e.g., Brooks and McLennan, 1991).

In this study, we generate a phylogeny of nectar-feeding phyllostomid bats based on 119 morphological characters (62 collected here and 57 taken from Wetterer *et al.*, 2000). We investigate this phylogeny for evidence that it has been biased by convergence in morphological features associated with nectar feeding and compare it to a phylogeny based on nuclear DNA sequence data from Baker *et al.* (2000). The morphological and molecular data are subsequently combined and the resulting phylogeny used to examine features of dental evolution in nectar-feeding bats.

MATERIALS AND METHODS

We collected character data from the skulls of representatives of 35 species of phyllostomid nectar-feeding bats (Table I), with monophyly of the Phyllostomidae assumed (Simmons, 1998; Simmons and Geisler, 1998). One mormoopid (*Pteronotus parnellii*) and six phyllostomids (*Artibeus hirsutus*, *Carollia brevicauda*, *Desmodus rotundus*, *Lonchorhina aurita*, *Macrotus californicus*, and *Phyllostomus discolor*) were used as outgroup species. Outgroups were chosen based on their hypothesized relationships to the nectar-feeding phyllostomid bats, and included at least one member from each phyllostomid subfamily (Wetterer *et al.*, 2000). *Lonchorhina aurita* was chosen to investigate the sister relationship between that species and Lonchophyllini found in the phylogeny estimated from the RAG-2 gene. All phylogenies presented here were rooted with *Pteronotus spp*.

Due to the high degree of character variability within certain genera, species were used as terminal taxa in the analysis of the morphological data. Where possible all recognized species were sampled from each genus (Koopman, 1993; Novak, 1994); however, two species of *Phyllonycteris* (*P. major* and *P. obtusa*) and three species of *Lonchophylla* (*L. dekeyseri*, *L. concava*, and *L. bokermanni*) were not available to us.

Sixty-two characters from the skin, skull, and dentition of the nectar-feeding phyllostomid bats were coded (see Appendix I for descriptions). Characters 13, 22, 24, 25, 26, 28, 31, 41, 42, 45, 46, 50, 58, and 61 were based on descriptions found in Phillips (1971). Characters were required to be identifiable across the ingroup. Most characters were binary with presence / absence coding, but in several cases, an additional character state was used to designate an alternative form of a character. All characters were unordered and equally weighted. Characters that were polymorphic within a species were scored with an additional character state in the data matrix. All specimens were examined at least two times; characters that were scored inconsistently were eliminated from the study. Taxa that were missing an anatomical feature on which another character was based were coded as missing in the data matrix (e.g., taxa without lower incisors were coded as missing for all characters that concern the crowns of the lower incisors). We adopted this procedure to avoid artificial weighting of these missing characters. Charac-

ters that we hypothesized to be correlated (for example the presence of the same character on each of three molars) were coded only one time. In general, characters were coded in a reductive manner following Wilkinson (1995).

In addition to these 62 characters of the skin, skull, and dentition, 57 soft-tissue characters were taken directly from Wetterer *et al.* (2000). The complete data matrix (119 characters \times 42 taxa) was missing 139 data points (2.8%). Character states were recorded using MacClade version 3.04b (Madison and Madison, 1992).

The morphological data were subjected to a parsimony analysis using the heuristic search option in PAUP*4.0b, with 100 random addition replicates and TBR branch swapping (Swofford, 2002). PAUP* was used to calculate tree statistics, including tree length (TL), consistency index (CI), retention index (RI), rescaled consistency index (RC), and the strict consensus of the most parsimonious trees. Clade stability was assessed using bootstrap analysis (Felsenstein, 1985) and Bremer decay analysis (Bremer, 1988). PAUP* was used to perform 7862 replicates of the bootstrap analysis. Bremer decay indices were computed with TreeRot v.2 (Sorenson, 1999).

It has been suggested that the nectar-feeding phyllostomid bats have converged to a similar morphology because they share a feeding niche (Baker, 1967; Winkelman, 1971; Griffiths, 1982; Baker *et al.*, 2000). To investigate the effects of convergence on our phylogeny, the morphological data were partitioned into two groups: 36 characters likely to be directly associated with nectarivory (Table II), and the remaining 83 characters, which have no obvious association with nectar feeding. A partition homogeneity test was performed with PAUP* to assess character congruence between these two data sets. The test included 1000 replicates; searches were heuristic with simple taxon addition and TBR branch swapping. The data, excluding the 36 characters likely to be associated with nectar feeding, were then searched for the most parsimonious tree.

DNA sequence data (1363 base pairs from the RAG-2 gene) were downloaded from GenBank (AF316433–AF316479; Baker *et al.*, 2000) and two statistical techniques were used to compare the topologies of phylogenies estimated from the morphological and RAG-2 data. First, a partition homogeneity test was performed (as above) on the morphological and molecular partitions of the combined data to evaluate character congruence between data sets. Second, a parametric bootstrap analysis was performed on the molecular data to test the null hypothesis that the topology identified by the

Table II.	Morphological Characters that are Susceptible to
Cor	nvergence in Bats that Specialize on Nectar ^a

#20	Medial gap between lower incisors
#21	Number of lower incisors
#23	Position of the crowns of the lower incisors
#41	Medial gap between upper incisors
#42	Shape of upper inner incisors
#44	Height of the crowns of the upper incisors
#66-81	Characters of the musculature in the hyoid region
#82–95	Characters of the tongue

^aNumbers refer to Appendix I.

morphological data was not significantly different from the topology identified by the molecular data (Huelsenbeck et al., 1996; Sullivan et al., 2000). In order to identify the appropriate model of sequence evolution to use in the simulations, we estimated the molecular phylogeny with a neighbor-joining tree and computed the log-likelihood score for each of 16 models of sequence evolution (Sullivan et al., 1997). Using a χ^2 approximation of the null distribution (Yang et al., 1995), we used a likelihood ratio test of goodness of fit to identify the simplest model of sequence evolution that was not significantly worse than the GTR + I + Γ model. As all models with fewer parameters were significantly worse than the GTR + I + Γ model, Seq-Gen (Rambaut and Grassly, 1997) was used to generate 1000 simulated data sets under this model. The following model parameters were identified by PAUP* and used in the creation of the simulated data sets: equilibrium base frequencies (A = 0.290068, C = 0.240716, G = 0.22514, T = 0.244076), rate ratio parameters (r(AC) = 1.39393, r(AG) = 7.02043, r(AT) = 0.547676, r(CG) = 1, r(CT) = 7.02043, r(GT) = 1), invariable sites (= 0.362042), and rates across variable sites (alpha = 0.723386). Each simulated data set was searched for two trees: the most parsimonious tree (TL_{MP}) and the most parsimonious tree with a topology constrained to match the topology predicted by the morphological data (TL_C). The difference between these two tree lengths (TL_C - TL_{MP}) was used to generate a null distribution. The percentage of trees with a $TL_C - TL_{MP}$ greater than or equal to the $TL_C - TL_{MP}$ in the actual data served as the test statistic, and this was evaluated at the 5% significance level.

RAG-2 sequences were available for 18 of the 45 species present in the morphological data set, and we combined these sequences with the corresponding morphological data. Specimens from two species sequenced by Baker *et al.*, (2000) were not available for examination, so we combined morphological data from *Pteronotus parnellii* and *Phyllostomus discolor* with RAG-2 sequences from *Pteronotus dayvi* and *Phyllostomus hastatus*. The resulting molecular data matrix (20 taxa, 262 informative characters) was searched for the most parsimonious tree using the same techniques as indicated above for the morphological data. Finally, the 36 characters associated with nectar feeding (Table II) were partitioned from the remaining 226 parsimony-informative characters to examine their effects on the combined-data topology.

In addition to this restricted combined data matrix, we analyzed a "super matrix" that contained all available morphological data and the corresponding RAG-2 data (46 taxa), using the same methods as the other searches. While this "super matrix" is more inclusive with respect to taxa, it has a significant amount of missing data (> 50%).

RESULTS

A heuristic search of the morphological data identified 384 most parsimonious trees with a length of 354, a CI of 0.446, a RI of 0.801, and a RC of 0.357. A strict consensus is shown in Figure 1. This tree supports the monophyly of Brachyphyllinae, Phyllonycterinae, Lonchophyllini, the choeronycterines, and the glossophagines. In this manner it is consistent with the molecular phylogeny (based on RAG-2; Baker *et al.*, 2000; Figure 2) in supporting these five clades; however, the two phylogenies differ markedly in the placement of these clades relative to one another. In the morphology-based phylogeny, both Glossophagini and Glossophaginae are monophyletic, and the placement of Brachyphyllinae and Phyllonycterinae can not be resolved. In the molecular phylogeny, Brachy-

phyllinae and Phyllonycterinae form a clade with the glossophagines, and Lonchophyllini is more closely related to *Lonchorhina aurita* than to any of the nectar-feeding phyllostomids.

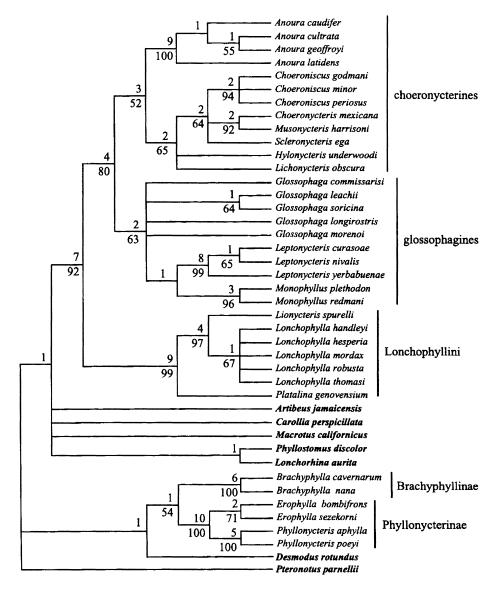


Fig. 1. Strict consensus of the 384 most parsimonious trees from an analysis of 119 skull and soft tissue characters. Tree length = 354; Consistency index = 0.446; Retention index = 0.801; Rescaled consistency index = 0.357. Bremer decay indices are given above each non-terminal clade. Bootstrap proportions from 7862 replicates are given below clades found in greater than 50% of the replicates. Outgroup taxa are shown in bold type.

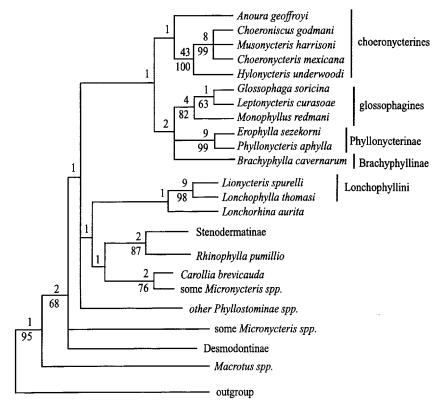


Fig. 2. Phylogeny based on the RAG-2 gene, redrawn from Figure 2a of Baker *et al.* (2000). Bremer decay indices are given above each non-terminal clade. Bootstrap proportions from 200 replicates are given below clades found in greater than 50% of the replicates.

A partition homogeneity test, used to evaluate character congruence between 36 characters of the tongue, hyoid, and incisors likely to be associated with nectar feeding (Table II), and the remaining 83 morphological characters, was not statistically significant (P = 0.48), indicating that this partitioning of the characters is not any less prone to incongruence than any random partition of 36 characters. However, if these characters are excluded from a parsimony search, much of the resolution in the morphology-based tree is lost (Figure 3). In particular, the clade containing the genera *Glossophaga*, *Leptonycteris*, and *Monophyllus* collapses. Although the subfamily Glossophaginae remains monophyletic, support for it is weakened (from Bremer = 7, bootstrap = 92 to Bremer = 1, bootstrap = 72).

Morphological character data taken from representatives of twenty genera included in the study by Baker *et al.* (2000) were combined with RAG-2 sequence data from that study. A partition homogeneity test detected significant character heterogeneity between the morphological and molecular partitions (P = 0.001), and the parametric bootstrap of the sequence data suggested that the topology identified by the RAG-2 gene was significantly different than the topology identified by the morphological data (P = 0.031).

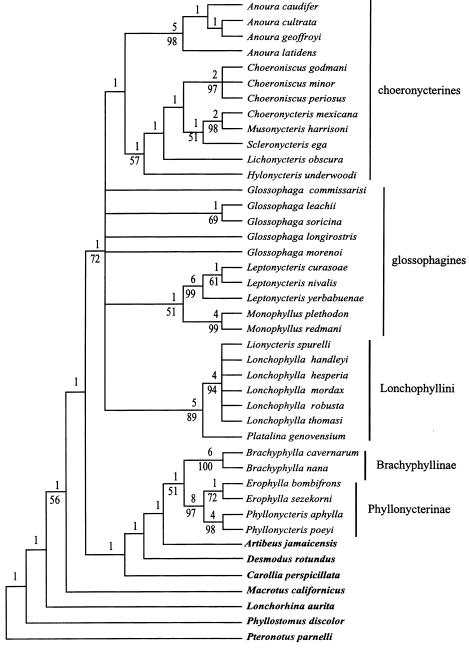


Fig. 3. A strict consensus of the 267 most parsimonious trees from a search of the morphological characters, excluding those thought to be associated with nectar feeding (Table II). Tree length = 265; Consistency index = 0.415; Retention index = 0.744; Rescaled consistency index = 0.309. Bremer decay indices are given above each non-terminal clade. Bootstrap proportions from 1000 replicates are given below clades found in greater than 50% of the replicates. Outgroup taxa are shown in bold type.

Despite these findings, we continued with the combined analysis after observing that many of the same clades were identified by both phylogenies, and where conflicts occurred, the conflicting nodes were poorly supported by one or both data sets.

A branch and bound search of the combined morphological and molecular data identified a single most parsimonious tree with a length of 651, a CI of 0.495, a RI of 0.617, and an RC of 0.305 (Figure 4). For most clades, support indices are higher, often much higher, than those found in the tree based on morphological data alone. The major difference between this phylogeny and the phylogeny based on morphology alone is the inclusion of the genera Brachyphylla + Erophylla + Phyllonycteris in the subfamily Glossophaginae as the sister clade to the tribe Glossophagini (sensu Wetterer *et al.*, 2000). Support for all basal nodes is weak in the combined phylogeny (Bremer = 1 and bootstrap < 50%).

Because characters associated with nectar feeding (Table II) defined some of the basal relationships in the phylogeny based on morphological data alone, we searched the combined morphological and molecular data after excluding those characters. The resulting tree (Fig. 5) is similar to the combined-data phylogeny (Figure 4) in that every clade that is moderately or well-supported in the combined tree (i.e., Bremer > 2, bootstrap > 70) is retained except for the sister group relationship between the choeronycterine bats and the glossophagine bats, which collapses when the 36 characters associated with nectar feeding are excluded.

The phylogeny estimated from the "super matrix" (not shown) is almost identical to the phylogeny based on morphology alone (Figure 1). This is not surprising, since two-thirds of the informative characters are from the morphological data set. The only clade from the phylogeny estimated from the "super matrix" that is not present in the phylogeny estimated from the morphological data is a clade uniting several of the outgroup genera to Brachyphyllinae + Phyllonycterinae. As in the other estimates of phylogeny, support values for basal nodes in this phylogeny are low.

DISCUSSION

While there is considerable concordance between the molecular and morphological phylogenies, these data sets offer conflicting hypotheses of relationship among the major clades of phyllostomid nectar-feeding bats. The phylogeny estimated from the RAG-2 data (Figure 2) suggests that Brachyphyllinae and Phyllonycterinae share a close relationship to Glossophagini and that Lonchophyllini is sister to *Lonchorhina*. The morphological data (Figure 1) support a monophyletic Glossophaginae, thus excluding Brachyphyllinae, Phyllonycterinae, and *Lonchorhina* from the Glossophaginae. A monophyletic Glossophaginae is recovered even when characters thought to be associated with nectar feeding are removed from the morphological analysis (Figure 3).

Two methods (the partition homogeneity test and the parametric bootstrap) were used to examine differences between the RAG-2 and morphological data sets. These methods suggest that there are significant differences in both the congruence of characters and the estimate of phylogeny from the morphological and molecular data. In spite of these differences, we feel that there are important reasons to combine the available data. The partition homogeneity test has been criticized as an inappropriate way to assess the potential to combine data from different sources (Sullivan, 1996), in large part because separate

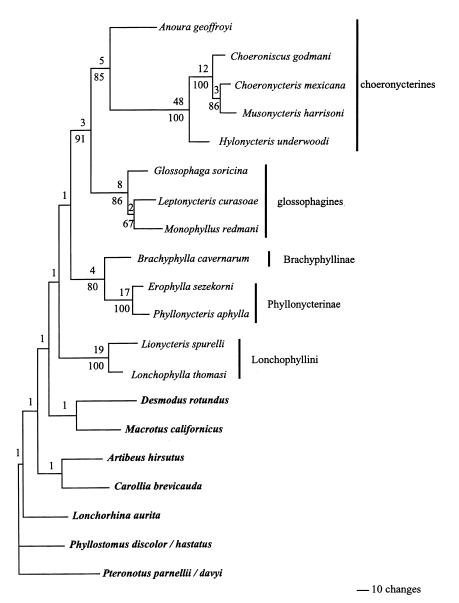


Fig. 4. The most parsimonious trees from a branch and bound search of 262 informative characters: 143 from the RAG-2 gene and 119 morphological. Tree length = 651; Consistency index = 0.495; Retention index = 0.617; Rescaled consistency index = 0.305. Bremer decay indices are given above each non-terminal clade. Bootstrap proportions from 10000 replicates are given below clades found in greater than 50% of the replicates. Outgroup taxa are shown in bold type.

data sets can be incongruent but still improve the overall estimation of phylogeny when combined. While the parametric bootstrap shows that the topology estimated from the RAG-2 data is significantly different from the topology estimated from the morphologi-

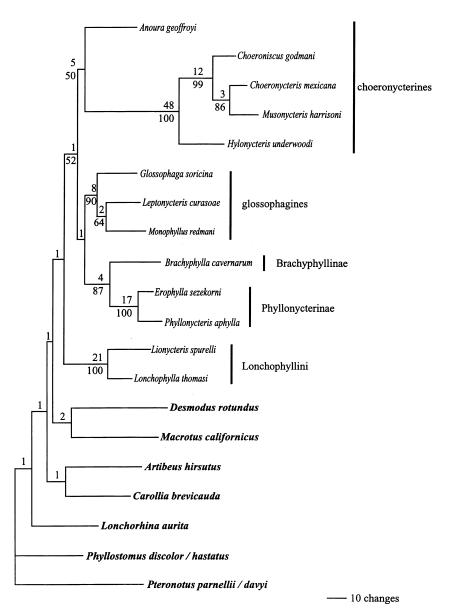


Fig. 5. The most parsimonious trees from a search of the combined data (RAG-2 + morphology), excluding those characters thought to be associated with nectar feeding (Table II). Tree length = 741; Consistency index = 0.603; Retention index = 0.585; Rescaled consistency index = 0.353. Bremer decay indices are given above each non-terminal clade. Bootstrap proportions from 1000 replicates are given below clades found in greater than 50% of the replicates. Outgroup taxa are shown in bold type.

cal data, it may also be inappropriate as a way of assessing the potential to combine data sets. One immediate concern is that it is not possible to perform the opposite test (to test the null hypothesis that the phylogeny estimated by the morphological data is

significantly different than the phylogeny estimated by the RAG-2 data) because we can not simulate morphological data. A more philosophical concern is related to the nature of phylogeny estimation. Following Felsenstein (1982), we consider phylogenies to be an estimate of the true parameter in the multi-dimensional treespace that surrounds the actual evolutionary relationships of the species in question. Data from different sources provide different point estimates in this cloud of treespace; it is analogous to parameter estimates from different samples of the same population. When viewed in this way, combining data is a way to summarize point estimates from different data sets. Our decision to combine the molecular and morphological data was supported by the observation that many of the same clades were identified by both phylogenies, and where conflicts occurred, the conflicting nodes were poorly support by one or both data sets.

The phylogeny estimated from the combined data (Fig. 4) suggests that the four genera of nectarivorous phyllostomids endemic to islands in the Caribbean do not form a monophyletic group. Rather, these island taxa are distributed in two separate clades [(Brachyphylla, Phyllonycteris, Erophylla) and (Monophyllus)], suggesting two independent colonization events. Both morphological and molecular data place Monophyllus with the other glossophagine bats, but placement of the clade that includes Brachyphylla, Phyllonycteris, and Erophylla is problematic. Morphological and molecular data do not agree, and neither data set provides a well-supported hypothesis. This key issue needs resolution before a complete understanding of the evolution of the nectar-feeding phyllostomid bats can be reached.

Until nuclear sequence data were acquired (Baker *et al.*, 2000), the most specialized of the nectar-feeding phyllostomid bats were placed into a single tribe, Glossophagini (Wetterer *et al.*, 2000). Baker (pers. commun.) divided these bats into two groups based on the presence or absence of lower incisors, a glossophagine group for those species that retain lower incisors and choeronycterine group for those without lower incisors. Our analysis supports this division of the Glossophagini into two clades, one composed of the genera *Anoura*, *Choeroniscus*, *Choeronycteris*, *Hylonycteris*, *Lichonycteris*, *Musonycteris*, and *Scleronycteris*, and a second containing the genera *Glossophaga*, *Leptonycteris*, and *Monophyllus*. These clades are recovered by both the morphological and molecular data analyses (Fig. 1 and 2) and there is strong support for both in the combined analysis (Fig. 4; Bremer = 5, bootstrap = 85 for the choeronycterines; Bremer = 8, bootstrap = 86 for the glossophagines).

The placement of these two clades with respect to the other major clades of nectar-feeding phyllostomids is less certain, as morphological and molecular data do not agree. In the combined-data analyses (Fig. 4), they are sister taxa, thus supporting monophyly of the more inclusive Glossophagini (sensu Wetterer *et al.*, 2000), but this relationship collapses when the 36 morphological characters thought to be associated with nectar feeding are removed from the combined-data analysis (Fig. 5). We use the combined-data phylogeny as an historical framework for examining incisor evolution in nectar-feeding phyllostomid bats, recognizing that the nodes connecting these two clades are especially tentative.

The combined-data phylogeny (Fig. 4) suggests an overall trend toward reduction in the incisors that culminates in the choeronycterines. Most phyllostomids, including many nectar-feeding bats, have incisors that are well developed (e.g., *Brachyphylla cavernarum*). In the choeronycterines and glossophagines the upper incisors are reduced in size, and in some cases appear to have migrated laterally, leaving a distinctive gap

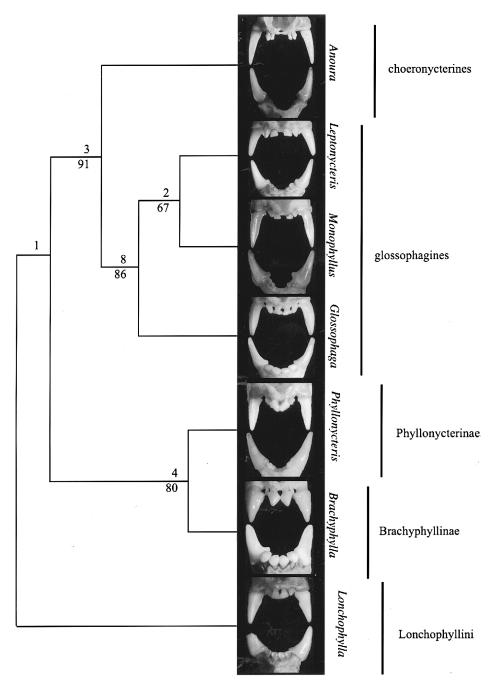


Fig. 6. Reduction of incisors shown on the phylogeny from Figure 4. The reduction of the incisors in the choeronycterines has resulted in an increase in the size of the frontal gap.

between the front teeth. The lower incisors are reduced in the genera *Glossophaga*, *Monophyllus*, and *Leptonycteris*, and in the choeronycterine genera they are missing entirely. The net effect of these changes is to increase the amount of space between the canine teeth (Figure 6). This increase in space is thought to be an adaptation for increased efficiency during feeding, facilitating free movement of the tongue (Freeman, 1995).

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APPENDIX I: CHARACTER DESCRIPTIONS

- 1. Uropatagium—(0) unreduced, (1) reduced, (2) greatly reduced. The uropatagium of most nectar-feeding phyllostomid bats is reduced in size compared to that of many other members of the family. Bats such as *Anoura geoffroyi* lack a calcar, and the uropatagium of these species is reduced and closely follows the hind legs (2). The uropatagium of most glossophagines, such as *Lonchophylla thomasi*, is complete to or below the level of the knees, giving it the appearance of having an inverted "u" shape (1). These bats usually have a well-developed calcar (see character number 2), which is perpendicular to the tibia and supports the distal end of the patagium in a manner similar to other phyllostomid bats. Unreduced uropatagia extend to the feet or beyond, as in *Macrotus californicus* (0).
- 2. Calcar—(0) equal to or longer than foot, (1) shorter than foot, or (2) absent (Straney, 1980; Wetterer et al., 2000). The calcar, a spur of cartilage or bone that projects from the ankle and supports the uropatagium, is equal to or longer than the length of the foot in most phyllostomid bats (0). In most nectar-feeding bats a calcar is present, but it is shorter than the length of the foot (1). Exceptions include *Phyllonycteris spp.* and *Brachyphylla spp.*, in which the only evidence of a calcar is a small bony protrusion on the ankle (2), possibly homologous with a true calcar.
- 3. Tail—(0) enclosed in uropatagium, (1) extends beyond uropatagium, or (2) absent (Straney, 1980; Wetterer et al., 2000). The tail of most glossophagines is short and enclosed in the uropatagium (0). In *Macrotus*, the tail extends beyond the uropatagium (1). In other nectar-feeding phyllostomid bats (most *Anoura* and *Leptonycteris*), no tail is visible (2).

- **4. Premaxillary region with third foramina—(0) absent, or (1) present.** Three foramina are present in the premaxillary region of the cranium in most members of the Glossophaginae (1). These foramina are oriented in a triangle, with the most anterior foramen just posterior to the upper incisors. *Lichonycteris obscura, Lionycteris spurelli*, and *Scleronycteris ega* all lack the most anterior foramen, as do Brachyphyllinae and Phyllonycterinae (0). This appears to be the ancestral condition for Phyllostomidae, as all members of the outgroup have two foramina in their premaxilla.
- 5. Foramen between the foramen ovale and mandibular fossa—(0) absent, or (1) present. Several foramina are found at the base of the skull of phyllostomid bats. All nectar-feeding bats have a large foramen, the foramen ovale, on either side of the palatine. A smaller foramen is sometimes found posterior to it, between the anterior portion of the pterygoid and the mandibular fossa (1). This may be formed by a projection of bone across the foramen ovale. Several taxa lack this foramen (0).
- **6. Foramen at the anterior margin of the orbital region—(0) absent, or (1) present.** While nectar-feeding phyllostomid bats lack an orbital process, two taxa (*Choeronycteris mexicana* and *Musonycteris harrisoni*) have a foramen in the approximate place where the orbital process occurs in other bats (1). Other taxa lack this foramen (0).
- **7. Foramen between the inner incisors—(0) absent, or (1) present.** In most bats with three foramina in their premaxillary region (character 4), the most anterior foramen is located posterior to the first upper incisors (0). In some species of the genera *Anoura* and *Choeroniscus*, the most anterior foramen is located between the inner incisors (1). This character is sometimes polymorphic within species, as some specimens of *Anoura spp.* and *Choeroniscus spp.* that lack this foramen have a 'v'- shaped indentation in the premaxilla. This is interpreted to be an incomplete formation of the premaxilla as a result of this most anterior foramen and is coded (1).
- **8.** Anterior projection of lower portion of the mandible—(0) absent, or (1) present. The mandible of some choeronycterines, such as *Lichonycteris obscura*, has a bony protrusion extending anteriorly and ventrally in lateral view, so that the anterior limit of the dentary is near its ventral margin and extends well beyond the insicors (1). Most species lack a projection and the most anterior point of the dentary is medial (0).
- **9.** Lateral compression of region separating the anterior portion of the pterygoids from the rostrum—(0) absent, or (1) present. The dorsal region between the anterior portion of the pterygoids and the posterior portion of the palatine is laterally compressed in members of the genus *Phyllonycteris*, which results in a slight separation of this region from the sphenoid region (1). In lateral view, this appears to be a foramen. Other phyllostomid bats lack this separation (0).
- **10. Presphenoid ridge—(0) absent, or (1) present.** Many nectar feeders have a longitudinal ridge along the midline of the presphenoid region that is elevated above the base of the presphenoid (1). The presphenoid ridge is lacking in some genera, including *Anoura* and *Choeroniscus* (0). Much like the basioccipital region in character 16, the presphenoid region often has a slightly thickened medial portion. This differs from the well-developed ridge of taxa like *Glossophaga soricina* in that it does not extend above the surrounding presphenoid region.
- 11. Pterygoid alae—(0) absent, or (1) present (Alvarez et al., 1991). The posterior part of the pterygoid of Glossophaga soricina and Glossophaga leachii has small projec-

tions (alae) that protrude towards the auditory bullae (1). Other phyllostomid bats lack these protrusions on their pterygoids (0).

- 12. Peninsular fusion of the posterior edge of the palatine bone—(0) absent, or (1) present. The palatine region of most nectar feeding bats is fused in such a manner that the anterior-most point along the posterior margin of the palatine is contained within an arc running from the lingual portion of the fusion of the palatine with the pterygoid (0). In the genus *Anoura*, the posterior margin of the palatine is interrupted by a small peninsula of bone that forms along the medial axis of the palatine region and projects posteriorly between the pterygoids (1).
- 13. Inflated pterygoid—(0) absent, or (1) present (Wetterer et al., 2000). In Choeroniscus spp., Choeronycteris mexicana, and Musonycteris harrisoni, the pterygoid is inflated and curves outward, bringing the tip nearly into contact with the anterior margin of the auditory bullae (1). The pterygoids of other nectar feeders are not inflated (0).
- 14. Protrusion at medial posterior margin of sphenoid region—(0) absent, or (1) present. A bony process at the base of the sphenoid region projects posteriorly over the anterior portion of the occipital bone in several taxa, including *Glossophaga soricina* (1). Most species lack this process (0).
- 15. Overhanging posterior margin of the sphenoid—(0) absent, or (1) present. The posterior portion of the sphenoid region extends over the anterior portion of the basioccipital in *Choeronycteris mexicana* and *Musonycteris harrisoni*, creating two small pockets on either side of the medial ridge dividing the basioccipital (1). The posterior margin of the sphenoid in other phyllostomid bats, while it may be elevated above the basioccipital, does not extend past the anterior portion of the basioccipital (0).
- **16.** Ridge dividing the basioccipital—(0) absent, or (1) present. A prominent ridge that is narrow and significantly elevated above the level of the basioccipital divides the basioccipital along its medial axis in many taxa, including *Lonchophylla thomasi* (1). This is distinguished from the slightly thickened medial portion of the basioccipital in most phyllostomids by both its elevation and width. Taxa without a prominent ridge are coded (0).
- 17. Zygomatic arch—(0) absent, or (1) present (Lim, 1993). Most phyllostomid bats have a complete zygomatic arch (1). The arch is incomplete in some nectar feeders, including *Choeroniscus spp.* and *Lonchophylla spp.* (0). When present, it is reduced in robustness. All taxa with a complete zygomatic are coded (1), regardless of the thickness of the arch.
- 18. Sagittal crest—(0) absent, or (1) present. The sagittal crest is absent in all members of the Glossophaginae and Phyllonycterinae (0). A sagittal crest is present in most other phyllostomid bats, including the Brachyphyllinae (1).
- 19. Position of basioccipital and presphenoid—(1) on same horizontal plane, or (0) presphenoid ventral to basioccipital. In the Lonchophyllini, the basioccipital is on the same horizontal plane as the presphenoid (1). In other glossophagines and in the outgroup, the presphenoid is ventral to the basioccipital when seen in lateral view (0).
- 20. Medial gap between lower incisors—(0) absent, or (1) present. Some taxa that have retained the lower incisors have a median gap between the inner incisors (1). Other taxa with lower incisors lack this gap (0).
- 21. Number of lower incisors—(0) none, or (2) two (Wetterer *et al.*, 2000). The reduction in number of lower incisors is one of the most noticeable characteristics of the

- glossophagine jaw. Freeman (1995) considered this to be the result of selection for the unhindered movement of the tongue during feeding. Most phyllostomid bats have two lower incisors on each side of the mandible (2), but many species of glossophagines are missing the lower incisors entirely (0).
- **22.** Crown on lower incisors—(0) bifid, or (1) trifid. The Lonchophyllini possess a trifid crown on each of their lower incisors (1). On these teeth, two grooves divide the crown of the tooth into three lobes. Other phyllostomid bats lack the trifid crown (0).
- **23.** Position of the crowns of the lower incisors—(0) coplanar, or (1) depressed. The crowns of the inner incisors of some genera, such as *Erophylla spp.*, are lower in elevation than the crowns of the outer incisors, a pattern that results in a shallow 'u'-shaped incisor row in frontal view (1). In these teeth, the root to tip distance appears equal, but the teeth sit at a lower position in the dentary. Other genera, such as *Lonchophylla*, have incisors with crowns that are coplanar (0).
- **24.** Canines—(0) straight, or (1) curved. The canines of most glossophagine bats appear to be bowed outward, causing them to appear curved in frontal view (1). *Lichonycteris obscura* and *Scleronycteris ega* are exceptions with straight lower canines (0). Most other phyllostomid bats, including the Brachyphyllinae and Phyllonycterinae, also have straight lower canines.
- **25.** Anterior lingual cingular shelf on lower canines—(0) absent, or (1) present. The lower canines have an anterior lingual cingular shelf that articulates with the shearing surface of the outer upper incisors in *Glossophaga spp.*, *Leptonycteris spp.*, and Lonchophyllini (1). This cingular shelf is absent in other nectar-feeding phyllostomid bats (0).
- **26.** Posterior lingual cingular shelf on lower canines—(0) absent, or (1) present. The lower canines of most phyllostomid nectar feeders have a posterior lingual shelf that occludes with the anterior cingular shelf of the upper canine (1). Species that lack this shelf include members of the genera *Anoura* and *Choeroniscus* (0).
- **27.** Number of lower premolars—(2) two, or (3) three. All members of the Glossophaginae have three lower premolars (3). Other nectar feeders have two (2).
- **28.** Elongated labial cusp on the second lower premolar—(0) absent, or (1) present. *Lionycteris spurelli* and *Brachyphylla spp.* have a large labial cusp on the second lower premolar that extends over half of the height of the lower canine (1). Other nectar-feeding phyllostomid bats lack this cusp (0).
- 29. Cusps on the lower premolars—(1) approximately equal in height, or (0) middle cusp highest. The three cusps on each lower premolar are at approximately the same elevation in *Choeroniscus spp.* (1). Other glossophagines have premolars in which the middle cusp is significantly higher than the other two (0).
- **30.** Width of lower premolars—(0) equal to molars, or (1) less than molars. The width of the lower premolars is approximately equal to the width of the lower molars in most glossophagines (0). In species with an elongated rostrum, the lower premolars are narrower than the lower molars (1).
- **31.** Lingual margin of first premolar—(0) not concave, or (1) concave. A concave lingual margin on the first premolar in *Leptonycteris spp*. appears to be formed by a labial migration of the medial portion of the tooth (1). Other taxa have no lingual curve to the first premolar (0).
 - 32. Number of lower molars—(2) two, or (3) three. Leptonycteris spp. and Licho-

nycteris obscura have two lower molars (2), while other nectar-feeding phyllostomid bats have three (3).

- **33.** Parallel raised cristid on first lower molar—(0) absent, or (1) present. The talonid of the first lower molar of *Lonchophylla spp*. and *Lionycteris spurelli* has a raised cristid that occludes with the protocone on the first upper molar (1). Other phyllostomid bats lack this ridge (0).
- **34.** Metaconid on first lower molar—(0) absent, or (1) present. The Phyllonycterinae lack a metaconid on the first lower molar (0). The metaconid is present on the first lower molar of members of the Glossophaginae and Brachyphyllinae (1).
- **35.** Lingual margin of trigonid on the first lower molar—(0) ovoid, or (1) concave. The lingual margin of the trigonid on the first lower molar is concave in species such as *Glossophaga soricina*, which gives the anterior half of the first lower molar the shape of a quarter moon (1). The trigonid is ovoid and the interior margin is not concave in other taxa (0).
- **36.** Gap between first and second lower molars—(0) absent, or (1) present. The first and second lower molars have a significant gap between them in many nectar-feeding bats, such as *Choeroniscus periosus* (1). Other nectar-feeding bats lack this gap; their first and second lower molars are more or less in contact (0).
- **37.** Anterior cingular shelf on trigonid—(0) absent, or (1) present. The second lower molar has an anterior cingular shelf on the trigonid in *Lonchophylla spp*. and *Lionycteris spurelli* (1). Other nectar-feeding phyllostomid bats lack this anterior cingular shelf (0).
- 38. Height of molar protocone and metacone—(0) appoximately equal to other cusps, or (1) elevated far above other cusps. The protocone and metacone are much higher than the rest of the molar in *Choeronycteris mexicana* and *Musonycteris harrisoni* (1). The metacone and protocone are only slightly higher in elevation than the other molar cusps in other phyllostomid bats (0). This character may be obscured in specimens with extremely worn molars.
- **39.** Upper incisor crowns—(0) not pointed, or (1) pointed. The crowns of the first upper incisors are pointed in *Brachyphylla spp*. (1). The crowns of the upper incisors of other nectar-feeding bats are not pointed (0).
- **40.** Cingular shelf at lingual base of upper incisors—(0) absent, or (1) present. A cingular shelf is present at the lingual base of the upper incisors in *Brachyphylla spp*. (1). Other phyllostomid bats lack this structure (0).
- 41. Medial gap between upper incisors—(0) absent, or (1) present. A medial gap is located between the upper incisors in most of the species that have lost the lower incisors (1). It appears to be formed by a lateral migration of the upper incisors towards the canines. Only *Lichonycteris obscura* has lost the lower incisors without having a gap between the upper incisors. Two species, *Leptonycteris nivalis* and *Monophyllus redmani*, have a gap between the upper incisors, but have not lost the lower incisors. Other species do not have a gap between their upper incisors (0).
- **42.** Shape of upper inner incisors—(0) peglike, or (1) spatulate. Spatulate incisors are flattened and expanded in the distal half of the tooth. Some members of the Lonchophyllini, such as *Platalina genovensium* and *Lonchophylla mordax*, have spatulate upper inner incisors (1), while other nectarivores have small, peg-like upper incisors (0).
 - **43.** Cusps of upper outer incisors—(0) not inflected, or (1) inflected. The crowns of

the upper outer incisors in some taxa are inflected so that the height of the crowns decreases on an angle from the crowns of the inner incisors to the gum line (1). Other species lack this inflection in their upper outer incisors, with level crowns in the same plane as the interior incisors (0).

- 44. Height of the crowns of the upper incisors—(0) approximately the same, or (1) inner incisors twice the height of outer incisors (Wetterer *et al.*, 2000). The upper inner incisors are more than twice the height of the outer incisors in *Brachyphylla* and Lonchophyllini (1). The Glossophagini all have upper incisors of roughly the same height (0).
- **45.** Long ridge or groove on anterior face of canine—(0) absent, or (1) present. A longitudinal groove runs from near the tip of the canine to its base on the anterior face in *Monophyllus plethodon* and other taxa (1). This should not be confused with the considerable wear sometimes found on the surface of canines in many glossophagines, although dental wear sometimes makes identifying this groove difficult. Species that lack the groove are coded (0).
- **46.** Cingulum at anterior base of upper canine—(0) absent, or (1) present. A cingular shelf is present at the anterior base of the upper canine in many nectar-feeding bats (1). Other species lack this structure (0).
- **47.** Number of upper premolars—(2) two, or (3) three. Most nectar-feeding phyllostomid bats have two upper premolars (2). The exception is *Anoura*, with three (3).
- **48.** Height of cusps on second upper premolar—(0) lower than canines, or (1) approximately the same as canines. The cusps on the second upper premolar reach nearly the same height as the tips of the canines in *Brachyphylla* (1). The upper premolar cusps of all other nectar-feeding phyllostomid bats are much lower than the canines (0).
- **49.** Height of cusps on last upper premolar—(1) of equal height, (0) or middle cusp highest. In choeronycterines such as *Anoura latidens*, the three cusps on the last upper premolar are of approximately the same height (1). The middle cusp of the last upper premolar of other glossophagines is significantly higher than the two outer cusps (0).
- **50.** Posterior cingular shelf of last upper premolar—(1) expanded, (2) shelf overlapped by trigon of M1, or (0) absent. In *Glossophaga*, *Anoura*, and *Leptonycteris*, an expanded posterior cingular shelf characterizes the labial margin of the last upper premolar (1). *Lonchophylla* also has an expanded posterior cingular shelf on the last premolar, but unlike *Glossophaga*, *Anoura*, and *Leptonycteris*, the base of this cingulum runs from the labial to lingual margins of the tooth and is overlapped by the anterior portion of the trigon of the first molar (2). Many of the glossophagines with longer rostra lack a posterior base on the last upper premolar (0).
- **51.** Third and fourth upper premolars—(0) in contact, or (1) not in contact (Lim, 1993; Wetterer *et al.*, 2000). A space is present between the upper premolars in most glossophagines (1). The premolars are always in contact in *Brachyphylla* and other phyllostomids (0).
- **52.** Number of upper molars—(1) one, (2) two, or (3) three. Most members of the Glossophaginae have three upper molars (3). *Leptonycteris*, *Lichonycteris*, and some *Brachyphylla nana* have two (2).
- 53. Hypocone and hypoconal basin on first upper molar—(0) absent, (1) present and in contact with metacone, or (2) present but not in contact with metacone (Wetterer et al., 2000). The hypocone is absent on the first upper molar in most nectar-feeding phyllostomid bats (0). Other phyllostomid bats have a hypocone and a hypoconal basin; the

hypocone is in contact with the metacone (1). In *Monophyllus*, the hypocone is present, but not in contact with the metacone; it slopes toward the palate (2).

- **54.** Parastyle on first upper molar—(0) absent, or (1) present. The parastyle on the first upper molar extends in anterior and labial directions in *Glossophaga soricina* and *Lionycteris spurelli* (1). A parastyle is absent in many taxa that have teeth similar in other respects to taxa in which the parastyle is present (0).
- **55.** Paraconid on first lower molar—(0) absent, or (1) present (Wetterer *et al.*, **2000**). The paraconid is absent on the first lower molar in Brachyphyllinae and Phyllonycterinae (1). It is present in other taxa sampled here (0).
- **56.** Position of tips of paracone and metacone of the first upper molar—(1) shifted labially, or (0) not shifted labially. The tips of the paracone and metacone are shifted labially in Brachyphyllinae and *Platalina genovensium*, so that the greatest height of these structures is reached near the lingual margin (1). In other nectar-feeding bats, the greatest height of the paracone and metacone is in the medial region of the molar, resulting in a wide occlusal surface between the lingual margin of the molar and the tip of the metacone or paracone (e.g. *Glossophaga soricina* and *Lonchophylla thomasi*) (0).
- **57.** Entoconid on first lower molar—(0) absent, or (1) present (Wetterer *et al.*, **2000).** The entoconid is absent on the first lower molar in the Phyllonycterinae (0). Other nectar-feeding phyllostomids have an entoconid on this molar (1).
- **58.** Stylar shelf—(1) upturned, or (0) absent. On the first upper molar of Lonchophyllini and Brachyphyllinae, the labial margin of the stylar shelf is upturned and nearly as high as the paracone and metacone on the first upper molar (1). The Glossophagini and Phyllonycterinae lack an upturned shelf (0).
- **59.** Ectoloph on the first upper molar—(1) w-shaped, or (0) not w-shaped (Wetterer et al., 2000). Most insectivorous bats have a 'w'-shaped ectoloph on their first upper molar, suggesting that this is the ancestral condition (1). Other taxa lack the 'w'-shaped ectoloph (0).
- **60.** Elevation of metacone—(1) higher than paracone, or (0) subequal to paracone. The metacone is higher than the paracone on the first upper molar in *Leptonycteris* (1). In all other nectar-feeding phyllostomid bats, the paracone is at least as tall as the metacone (0). Taxa without clearly visible cusps, such as *Erophylla*, were coded (0).
- **61. Protocone—(1) ridge-like, or (0) not ridge-like.** In the Lonchophyllini and Brachyphyllinae, the protocone on the first upper molar is a ridge-like cusp. This ridge extends along the lingual margin of the tooth and on the anterior edge inflects labially (1). Members of the Glossophagini and the Phyllonycterinae lack a ridge-like protocone (0).
- **62. Mesostyle—(1) prominent, or (0) not prominent.** The mesostyle is a relatively large and prominent cusp on the upper molars of bats in the genera *Anoura*, *Lionycteris*, and *Lonchophylla* (1). Other nectar-feeding phyllostomid bats lack a prominent mesostyle (0)

In addition to these 62 characters of the skull, skin, and dentition, 59 characters were taken directly from Wetterer *et al.* (2000) and were not re-scored. In the remainder of this paragraph, the character description titles are reproduced from the original publication, the first number refers to the number in our data matrix (Appendix II), and the second number (in parentheses) refers to the original character number used in Wetterer *et al.* (2000).

63 (84). Third metacarpal longer than fourth or fifth (0); or third and fourth metacarpals subequal in length, both longer than fifth (1); or fourth metacarpal longest (2); or fourth and fifth metacarpals subequal in length, both longer than third (3); or third and

- fifth metacarpals subequal in length, both longer than fourth (5); or third, fourth, and fifth metacarpals all subequal in length (6).
- **64** (85). First phalanx of digit III of wing shorter than second phalanx (0); or first and second subequal (1).
- **65** (86). First phalanx of digit IV of wing shorter than second phalanx (0); or subequal to second phalanx (1); or longer than second phalanx (2).
- **66** (90). M. mylohyoideus undivided (0); or partly divided into anterior and posterior parts by a fleshy aponeurosis (1); or with a pronounced break, clearly divided into distinct anterior and posterior parts (2).
- **67** (91). Medial fibers of m. sternohyoideus originate from medial manubrium (0); or from mesosternum (1); or from xiphoid process of sternum (2).
- **68** (92). Lateral fibers of m. sternohyoideus originate from manubrium (0); or from manubrium and clavicle (1); or originate from clavicle and first rib (2); or originate from xiphoid process (3).
- **69** (93). M. sternohyoideus inserts via tendon on basihyal (0); or via raphe into the fibers of m. hyoglossus and m. genioglossus (1).
- **70** (94). Part of m. ceratohyoideus inserts on ceratohyal (0); or m. ceratohyoideus does not insert on ceratohyal (1).
- **71** (95). M. ceratohyoideus does not insert on stylohyal (0); or part of m. ceratohyoideus inserts on stylohyal (1).
- **72** (96). M. hyoglossus originates via tendon from basihyal bone (0); or from raphe which forms insertion of m. sternohyoideus (1).
- **73** (97). M. geniohyoideus has single insertion via tendon to basihyal or basihyal raphe (0); or muscle splits near insertion, deep fibers insert directly on anterior surface of basihyal, superficial fibers insert in association with m. hyoglossus and m. sternohyoideus (1).
- **74** (98). Superficial fibers of m. geniohyoideus pass ventral to basihyal and insert into fibers of m. hyoglossus and m. sternohyoideus via raphe (0); or superficial fibers insert in well-developed loop around ventral and dorsal surfaces of the intersection of m. hyoglossus and m. sternohyoideus (1).
- **75** (99). Right and left m. geniohyoideus partly or completely fused across midline (0); or muscles not fused (1).
- **76** (100). M. styloglossus inserts on lateral surface of tongue along much of its length (0); or inserts on posterolateral "corner" of tongue (10).
- 77 (101). M. genioglossus inserts into ventral surface of tongue along more than half of its length (0); or inserts into posterior half to third of ventral surface of tongue (1); or inserts into posterior quarter of ventral surface of tongue (2).
- **78** (102). M. stylohyoideus absent (0); or present (1); or sometimes present; polymorphic within species (2).
 - 79 (103). Anterolateral slip of m. sphincter colli profundus present (0); or absent (1).
 - **80** (104). Lateral slip of m. sphincter colli profundus present (0); or absent (1).
- **81** (106). M. cricopharyngeus consists of a single large slip (0), or two slips (1), or three slips (2) or more than three slips (3).
 - **82** (107). Medial circumvallate papillae present (0); or absent (1).
 - 83 (109). Lateral circumvallate papillae present (0); or absent (1).
- **84** (112). Lingual sulci absent (0); or lateral lingual sulci present (1); or ventral lingual sulci present (2).

- (113). Brush of hairlike papillae around the distal margin of the tongue absent (0); or present (1).
- **86** (114). Hairlike papillae confined to lateral margin of distal third of tongue, with a single line of papillae that extends roughly to LVPs (0); or hairlike papillae distributed around lateral margin and dorsum of distal third of tongue, not arranged in a single line (1).
- **87** (115). Hairlike papillae fleshy and conical (0); or fleshy and conical with filamentous tips (1); or cylindrical with ellipse-shaped distal end (2).
- **88** (117). Small patch of anteriorly directed medial-posterior mechanical papillae always absent, all papillae oriented toward pharyngeal region (0); or medial patch present in some individuals; polymorphic within species (1); or medial patch always present (2).
 - 89 (119). Basketlike medial-posterior mechanical papillae absent (0); or present (1).
- (120). Cluster of horny papillae located near tip of tongue (0); or located significantly proximal to tongue tip (1).
- (124). Single large horny papilla present in center of elliptical cluster (0); or two large horny papillae present in center of elliptical cluster (1).
- (125). Three small papillae present anterior to main papilla(e) (0); or one papilla present (1); or no papillae present (2).
- (126). Two or more small horny papillae present posterior to main papilla(e) (0); or absent (1).
- (127). Main horny papilla(e) flanked by a pair of smaller horny papillae, one on each side (0); or no papillae present lateral to main papilla(e) (1).
- (128). Paired lingual arteries present, lingual veins not enlarged (0); or single, midline lingual artery present, lingual veins enlarged (1).
 - **96** (135). Accessory olfactory bulb absent (0); or present (1).
- (136). Cerebellar vermis does not cover medial longitudinal fissure or inferior colliculi (0); or cerebellar vermis completely covers longitudinal fissure between inferior colliculi, inferior colliculi exposed dorsally only along lateral edges of cerebellar vermis (1); or inferior colliculi completely covered by cerebellar vermis and cerebral hemispheres, colliculi not visible in dorsal view (2).
 - (145). Restriction site 49 present (0); or absent (1).
 - (146). Restriction site 50 present (0); or absent (1).
 - (147). Restriction site 52 present (0); or absent (1).
 - (148). Restriction site 53 present (0); or absent (1).
 - (149). Restriction site 54 present (0); or absent (1).
- (1). Pellage differentiated into over hair and under hair (0); or pelage uniform, over hairs apparently absent (1).
- (4). Majority of scale margins on each hair entire (0); or irregular (1); or toothed (2); or entire and irregular (3); or entire and hastate (4).
- **105** (5). Dorsal fur unicolored (0); or distinctly bicolored, hairs with pale bases and dark tips (1); or tricolored, hairs with distinct dark bases, a pale median band, and dark tips (2).
- **106** (10). Uropatagium without fringe of hair along trailing edge (0); or with distinct fringe of hair along trailing edge (1).
- (12). Genal vibrissae absent (0); or one vibrissa present in each cluster (1), or two genal vibrissae present in each cluster (2).
 - 108 (13). Interramal vibrissae always absent (0); or none or one interramal vibrissa

present; polymorphic within species (1); or one interramal vibrissa always present (2); or one or two interramal vibrissae present, polymorphic within species (3); or two interramal vibrissae always present (4); or none or two interramal vibrissae present; polymorphic within species (5); or three interramal vibrissae always present (6).

- **109** (14). Vibrissae lateral to nose/ noseleaf arranged in two columns; medial column with three or more vibrissae, lateral column with two vibrissae (0) or single column with three or more vibrissae present, lateral column absent (1).
- **110** (17). Padlike or flaplike vibrissal papillae not in contact across dorsum of snout (0); or pads touch, or are confluent across dorsum of snout (1).
- **111** (19). Noseleaf spear long, greater than twice the height of the horseshoe (0); or spear truncated, equal to or less than the height of the horseshoe (1).
- **112** (20). Spear of noseleaf with pointed or rounded distal tip (0); or with U-shaped notch in distal tip (1).
- **113** (21). Central rib absent (0); or rib restricted to proximal part of spear (1); or rib extends to distal tip of spear (2).
- **114** (22). Internarial region smooth, no midsagittal ridge or papillae (0); or narrow fleshy ridge or line of papillae always present along midsagittal line (1); or internarial ridge or papillae variably present; polymorphic within species (2).
- 115 (24). Lateral edges of horseshoe thin and free (0); or superior portion of swollen edge of horseshoe forms free, flaplike edge (1) or swollen lateral edges of horseshoe ridgelike, fused to face along entire length with no free edge (2).
- 116 (25). Inferior border of horseshoe is thin, free flap of skin (0); or inferior horseshoe is thickened ridge with no free edge (1); or inferior horseshoe grades smoothly into upper lip, no distinct boundary between lip and horseshoe (2).
- 117 (30). Chin with pair of dermal pads, one present on each side of midline (0); or chin with multiple, well-developed dermal papillae (1); or chin smooth or with a few poorly developed papillae (2); or chin partly or completely covered with skin flaps (3).
 - 118 (32). Chin without central cleft (0); or with slight to deep central cleft (1).
- **119** (33). Central papillae absent from chin (0); or central dermal papilla present on chin just ventral to midline of lower lip (1).

APPENDIX II: DATA MATRIX Skin Characters (1–3); Cranial Characters (4–19)

	1	4	6	1 1	1 6
Anama andifor	210	11			1200
Anoura caudifer			01001	01000	
Anoura cultrata	212 212	11 11	01001	01000	1200
Anoura geoffroyi		11	01001	01000	1200
Anoura latidens	210		01001	01000	1000
Artibeus hirsutus	112	00	00000	00000	0110
Brachyphylla cavernarum	122	00	00001	00000	0110
Brachyphylla nana	122	00	00001	00000	0110
Carollia brevicauda	110	00	00001	00000	1010
Choeroniscus godmani	110	10	01100	00100	1000
Choeroniscus minor	110	10	01100	00100	1000
Choeroniscus periosus	110	10	01100	00100	1000
Choeronycteris mexicana	010	10	10000	00101	1000
Desmodus rotundus	212	00	00001	00000	1110
Erophylla bombifrons	120	00	00000	00000	0101
Erophylla sezekorni	110	00	00000	00000	0101
Glossophaga commissarisi	110	10	00000	00010	1100
Glossophaga leachii	110	10	00001	10010	1100
Glossophaga longirostris	110	10	00001	00010	1100
Glossophaga morenoi	110	10	00001	00010	1100
Glossophaga soricina	110	10	00001	10010	1100
Hylonycteris underwoodi	110	10	00101	00010	1000
Leptonycteris curasoae	112	11	00001	00010	0100
Leptonycteris nivalis	212	11	00001	00010	0100
Leptonycteris yerbabuenae	112	11	00001	00010	0100
Lichonycteris obscura	110	01	00101	00000	0000
Lionycteris spurelli	110	00	00000	00000	1001
Lonchophylla handleyi	110	10	00000	00000	1001
Lonchophylla hesperia	110	10	00000	00000	100
Lonchophylla mordax	110	10	00000	00000	1001
Lonchophylla robusta	110	10	00000	00000	100
Lonchophylla thomasi	110	10	00000	00000	1001
Lonchorhina aurita	001	01	00000	00001	1100
Macrotus californicus	011	0 0	00001	00000	1110
Monophyllus plethodon	110	11	00001	00000	110
Monophyllus redmani	110	11	00001	00000	110
Musonycteris harrisoni	110	10	10000	00101	100
Phyllonycteris aphylla	220	0 0	00010	00000	0002
Phyllonycteris poeyi	220	0 0	00010	00000	000
Phyllostomus discolor	000	0 0	00000	00000	111
Platalina genovensium	110	10	00000	00000	1001
Pteronotus parnelli	000	0 0	00000	00000	0110
Scleronycteris ega	-10	00	10000	00000	1100

APPENDIX II: DATA MATRIX Dental Characters (20–50)

	2 0	2 6	3 1	3 6	4 1	<u>4</u> 6
A						
Anoura caudifer	-010	03000	03000	00000	10101	03011
Anoura cultrata	-010	13000	03000	00000	10101	13011
Anoura geoffroyi	-010	23000	03100	00000	10101	03010
Anoura latidens	-010	03000	03100	00000	10100	03011
Artibeus hirsutus	020000	12000	03000	00000	00000	12000
Brachyphylla cavernarum	020100	12100	03000	00011	00010	12100
Brachyphylla nana	020100	12100	03000	00011	00010	12100
Carollia brevicauda	020000	12000	03000	10010	00110	02000
Choeroniscus godmani	-010	03011	03000	10000	10000	02010
Choeroniscus minor	-010	03011	03000	10000	10000	02010
Choeroniscus periosus	-010	03011	03000	10000	10000	02010
Choeronycteris mexicana	-011	13001	03000	10100	10000	02010
Desmodus rotundus	121000	01000	020	00000	000	00000
Erophylla bombifrons	020100	12000	03010	00000	00000	12000
Erophylla sezekorni	020100	12000	03010	00000	00000	12000
Glossophaga commissarisi	022111	13000	03000	00000	00100	12010
Glossophaga leachii	022111	13000	03000	00000	00100	12010
Glossophaga longirostris	022111	13000	03000	00000	00100	12010
Glossophaga morenoi	022111	13000	03000	00000	00100	02010
Glossophaga soricina	022111	13000	03000	00000	00100	12010
Hylonycteris underwoodi	-010	13000	03000	00000	10000	02010
Leptonycteris curasoae	020011	13000	12001	00000	00101	1201
Leptonycteris nivalis	120111	13000	12001	00000	10101	1201
Leptonycteris yerbabuenae	120111	13000	12001	00000	00100	12010
Lichonycteris obscura	-000	03000	02000	10000	00000	02013
Lionycteris spurelli	021011	03100	03100	01000	01110	02013
Lonchophylla handleyi	021011	13000	03100	01000	01110	02011
Lonchophylla hesperia	021011	13000	03100	00000	01110	02013
Lonchophylla mordax	021011	13000	03100	00000	01110	02013
Lonchophylla robusta	021011	13000	03100	01000	01110	02013
Lonchophylla thomasi	021011	13000	03100	00000	01110	02011
Lonchorhina aurita	020001	13000	03000	01100	00110	13000
Macrotus californicus	020000	13000	03000	10010	00010	02001
Monophyllus plethodon	120110	13000	03001	10000	00101	12010
Monophyllus redmani	120110	13000	03001	10000	10001	12010
Musonycteris harrisoni	-011	13001	03000	10100	10000	02010
Phyllonycteris aphylla	020100	12000	03010	00000	00100	12000
Phyllonycteris poeyi	020100	12000	03010	00000	00100	1200
Phyllostomus discolor	020000	12000	03000	10000	00111	1200
Platalina genovensium	020011	13000	03000	00000	01110	02000
Pteronotus parnelli	02100-	13000	03000	00001	00001	1200
Scleronycteris ega	-000	13001	03001	00100	10000	02010

APPENDIX II: DATA MATRIX
Dental Characters, continued (51–62); Wing Bones (63–65)

	5 1	5 6	6 1	6 3
		-		
Anoura caudifer	13120	00010	01	000
Anoura cultrata	13100	00210	01	000
Anoura geoffroyi	13120	00210	01	000
Anoura latidens	13120	00110	01	000
Artibeus hirsutus	03002	-0000	00	500
Brachyphylla cavernarum	03102	10000	10	500
Brachyphylla nana	01102	10000	10	500
Carollia brevicauda	03100	00010	00	503
Choeroniscus godmani	13100	00000	00	000
Choeroniscus minor	13100	00000	00	000
Choeroniscus periosus	13100	00000	00	000
Choeronycteris mexicana	13100	00000	00	000
Desmodus rotundus	1210-	-0-00	00	401
Erophylla bombifrons	13102	01000	00	512
Erophylla sezekorni	13102	01000	00	512
Glossophaga commissarisi	13100	00010	00	000
Glossophaga leachii	13100	00010	00	000
Glossophaga longirostris	13100	00010	00	000
Glossophaga morenoi	13100	00010	00	000
Glossophaga soricina	13100	00010	00	000
Hylonycteris underwoodi	13100	00010	00	000
Leptonycteris curasoae	12110	00001	00	000
Leptonycteris nivalis	12110	00001	00	000
Leptonycteris yerbabuenae	12110	00001	00	000
Lichonycteris obscura	12100	00000	00	000
Lionycteris spurelli	13100	00110	10	000
Lonchophylla handleyi	13110	00110	10	000
Lonchophylla hesperia	13110	00110	10	000
Lonchophylla mordax	13110	00110	10	000
Lonchophylla robusta	13110	00110	10	000
Lonchophylla thomasi	13110	00110	10	000
Lonchorhina aurita	03011	00010	10	000
Macrotus californicus	13010	00011	00	402
Monophyllus plethodon	13210	00010	00	000
Monophyllus redmani	13210	00010	00	0.00
Musonycteris harrisoni	13100	00000	00	000
Phyllonycteris aphylla	13102	01000	00	510
Phyllonycteris poeyi	13102	01000	00	510
Phyllostomus discolor	03000	00010	01	000
Platalina genovensium	13100	00100	10	000
Pteronotus parnelli	03010	00010	10	000
Scleronycteris ega	13100	00001	00	000

APPENDIX II: DATA MATRIX Hyoid Musculature (66–81); Tongue (82–95)

	6 6	7 1	7 6	8 1	8 2	8 6	9 1
Anoura caudifer	0231?	1111-	12010	3	1001	11001	0?001
Anoura cultrata	0231?	1111-	12010	3	1001	11001	0?001
Anoura geoffroyi	0231?	1111-	12010	3	1001	11001	0?001
Anoura latidens	0231?	1111-	12010	3	1001	11001	0?001
Artibeus hirsutus	20100	000-1	00000	2	0000	00	00000
Brachyphylla cavernarum	11200	000-?	00000	1	0100	010	00000
Brachyphylla nana	11200	000-?	00000	1	0100	010	00000
Carollia brevicauda	00100	000-1	00100	2	0000	010	00000
Choeroniscus godmani	02310	0111?	12011	3	1001	11001	10101
Choeroniscus minor	02310	0111?	12011	3	1001	11001	10101
Choeroniscus periosus	02310	0111?	12011	3	1001	11001	10101
Choeronycteris mexicana	02310	0111-	12011	3	1001	11001	10101
Desmodus rotundus		?		_	0000	010	?
Erophylla bombifrons	11100	000-?	00111	1	0001	12000	02001
Erophylla sezekorni	11100	000-?	00111	1	0001	12000	02001
Glossophaga commissarisi	02310	11100	12110	3	0001	11001	11121
Glossophaga leachii	02310	11100	12110	3	0001	11001	11121
Glossophaga longirostris	02310	11100	12110	3	0001	11001	11121
Glossophaga morenoi	02310	11100	12110	3	0001	11001	11121
Glossophaga soricina	02310	11100	12110	3	0001	11001	11121
Hylonycteris underwoodi	02310	0111?	12010	3	1001	11011	10101
Leptonycteris curasoae	02310	1111-	12210	3	0001	11001	11121
Leptonycteris nivalis	02310	1111-	12210	3	0001	11001	11121
Leptonycteris yerbabuenae	02310	1111-	12210	3	0001	11001	11121
Lichonycteris obscura	02310	0110?	12110	3	1001	11011	10101
Lionycteris spurelli	02310	0110?	01000	1	0011	00210	02020
Lonchophylla handleyi	02310	0110?	01000	1	0011	00110	02020
Lonchophylla hesperia	02310	0110?	01000	1	0011	00110	02020
Lonchophylla mordax	02310	0110?	01000	1	0011	00110	02020
Lonchophylla robusta	02310	0110?	01000	1	0011	00110	02020
Lonchophylla thomasi	02310	0110?	01000	1	0011	00110	02020
Lonchorhina aurita	?????	?????	?????	?	3000	010	??
Macrotus californicus	20101	100-?	00000	2	0000	010	00000
Monophyllus plethodon	02310	1110?	12110	3	0001	11001	11121
Monophyllus redmani	02310	1110?	12110	3	0001	11001	11121
Musonycteris harrisoni	?????	?????	?????	?	????	?????	?????
Phyllonycteris aphylla	11200	000-1	00111	1	0001	12000	02011
Phyllonycteris poeyi	11200	000-1	00111	1	0001	12000	02011
Phyllostomus discolor	20101	100-1	00000	2	0000	010	00000
Platalina genovensium	02310	0110?	01000	1	0011	00200	02020
Pteronotus parnelli	000?0	0??-0	0:000	0	0000	10	
Scleronycteris ega	?????	?????	?????	?	????	?????	?????

APPENDIX II: DATA MATRIX
Brain (96–97); rDNA Restriction Sites (98–102); Pelage (103–119)

	9 6	9	1 0 1	1 0 3	1 0 6	1 1 1	1 1 6
 Anoura caudifer	12	000	00	121	11400	00012	201-
Anoura cultrata	12	000	00	121	11400	00012	201-
Anoura geoffroyi	12	000	00	121	12400	00012	201-
Anoura latidens	12	000	00	121	1-400	00012	201-
Artibeus hirsutus	1-	000	00	121	02410	00200	0101
Brachyphylla cavernarum	02	000	01	001	01401	11000	2100
Brachyphylla nana	02	000	01	001	01401	11000	2100
Carollia brevicauda	12	000	00	102	00410	00110	2101
Choeroniscus godmani	02	101	00	101	000	00011	201-
Choeroniscus minor	02	101	00	101	00100	00011	201-
Choeroniscus periosus	02	101	00	101	01200	00011	201-
Choeronycteris mexicana	?2	101	00	101	01200	00011	201-
Desmodus rotundus	02	000	00	011	12400	11000	2001
Erophylla bombifrons	?1	???	??	001	01401	10000	201-
Erophylla sezekorni	?1	???	??	001	01401	10000	201-
Glossophaga commissarisi	12	000	00	101	00400	00012	201-
Glossophaga commissarisi Glossophaga leachii	12	000	00	101	00400	00012	201
Glossophaga longirostris	12	000	00	101	00400	00012	201
Glossophaga norenoi	12	000	00	101	00400	00012	201
Glossophaga soricina	12	000	00	101	00400	00012	201-
Hylonycteris underwoodi	?2	1?1	?0	101	01400	00012	201-
2 2	12	010	00	121	11400	00011	201-
Leptonycteris curasoae	12		00	121			201-
Leptonycteris nivalis	12	010	00	121	11400	00012	
Leptonycteris yerbabuenae		010			11400	00012	201-
Lichonycteris obscura	?2 1?	??? 010	?? 10	102 020	01400	00011	201-
Lionycteris spurelli					01600	00112	2000
Lonchophylla handleyi	12	010	10	101	0-600	00112	2000
Lonchophylla hesperia	12	010	10	101	0-600	00112	2000
Lonchophylla mordax	12	010	10	101	00600	00112	2000
Lonchophylla robusta	12	010	10	101	02600	00112	2000
Lonchophylla thomasi	12	010	10	101	00600	00112	2000
Lonchorhina aurita	?0	010	01	121	02410	00210	0000
Macrotus californicus	3.0	000	01	101	02400	00010	1000
Monophyllus plethodon	12	010	00	100	00400	00012	201-
Monophyllus redmani	12	010	00	100	00400	00012	201-
Musonycteris harrisoni	??	101	00	??1	0020?	00011	201-
Phyllonycteris aphylla	?1	000	01	011	02401	10000	201-
Phyllonycteris poeyi	?1	000	01	001	02401	10000	201-
Phyllostomus discolor	1,-	010	01	011	02010	00200	0100
Platalina genovensium	??	???	??	101	00600	00002	2000
Pteronotus parnelli	-1			040	0120-	0-	-30-
Scleronycteris ega	??	333	??	??1	01?0?	00	201